

Meierhenry Sargent LLP

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SD Secretary of State

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July 11, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Hamlin School District 28-3
Clark, Codington, Hamlin and Kingsbury Counties, South Dakota
\$4,785,000 Limited Tax General Obligation Certificates,
Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

HAMLIN SCHOOL DISTRICT 28-3
CLARK, CODINGTON, HAMLIN AND KINGSBURY COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

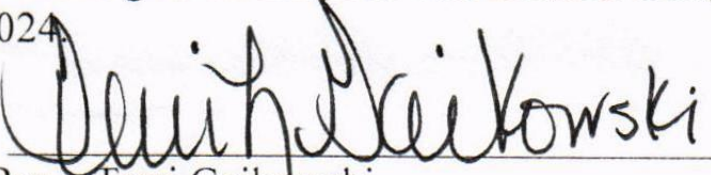
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Hamlin School District 28-3.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2024
3. Date of issue: July 9, 2024
4. Purpose of issue: Providing funds for (i) construction of a new CTE Project; (ii) furnishing and equipping the same; and (iii) paying cost of issuance.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$4,785,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2024 is true and correct on this 9th day of July 2024.


By: Terri Gaikowski
Its: Business Manager

\$4,785,000

Hamlin School District 28-3, South Dakota

Limited Tax General Obligation Capital Outlay Certificates, Series 2024

Assumes AA+ Rating (State Aid Enhanced)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
07/09/2024	-	-	-	-
08/01/2025	145,000.00	5.000%	235,885.00	380,885.00
02/01/2026	-	-	107,525.00	107,525.00
08/01/2026	165,000.00	5.000%	107,525.00	272,525.00
02/01/2027	-	-	103,400.00	103,400.00
08/01/2027	175,000.00	5.000%	103,400.00	278,400.00
02/01/2028	-	-	99,025.00	99,025.00
08/01/2028	185,000.00	5.000%	99,025.00	284,025.00
02/01/2029	-	-	94,400.00	94,400.00
08/01/2029	190,000.00	5.000%	94,400.00	284,400.00
02/01/2030	-	-	89,650.00	89,650.00
08/01/2030	200,000.00	5.000%	89,650.00	289,650.00
02/01/2031	-	-	84,650.00	84,650.00
08/01/2031	210,000.00	5.000%	84,650.00	294,650.00
02/01/2032	-	-	79,400.00	79,400.00
08/01/2032	225,000.00	5.000%	79,400.00	304,400.00
02/01/2033	-	-	73,775.00	73,775.00
08/01/2033	235,000.00	5.000%	73,775.00	308,775.00
02/01/2034	-	-	67,900.00	67,900.00
08/01/2034	245,000.00	5.000%	67,900.00	312,900.00
02/01/2035	-	-	61,775.00	61,775.00
08/01/2035	260,000.00	5.000%	61,775.00	321,775.00
02/01/2036	-	-	55,275.00	55,275.00
08/01/2036	270,000.00	5.000%	55,275.00	325,275.00
02/01/2037	-	-	48,525.00	48,525.00
08/01/2037	285,000.00	5.000%	48,525.00	333,525.00
02/01/2038	-	-	41,400.00	41,400.00
08/01/2038	300,000.00	5.000%	41,400.00	341,400.00
02/01/2039	-	-	33,900.00	33,900.00
08/01/2039	315,000.00	4.000%	33,900.00	348,900.00
02/01/2040	-	-	27,600.00	27,600.00
08/01/2040	325,000.00	4.000%	27,600.00	352,600.00
02/01/2041	-	-	21,100.00	21,100.00
08/01/2041	340,000.00	4.000%	21,100.00	361,100.00
02/01/2042	-	-	14,300.00	14,300.00
08/01/2042	350,000.00	4.000%	14,300.00	364,300.00
02/01/2043	-	-	7,300.00	7,300.00
08/01/2043	365,000.00	4.000%	7,300.00	372,300.00
Total	\$4,785,000.00	-	\$2,457,685.00	\$7,242,685.00

Yield Statistics

Bond Year Dollars	\$54,962.42
Average Life	11.486 Years
Average Coupon	4.4715738%
Net Interest Cost (NIC)	4.1985701%
True Interest Cost (TIC)	4.1377572%
Bond Yield for Arbitrage Purposes	3.9358906%
All Inclusive Cost (AIC)	4.2205141%

IRS Form 8038

Net Interest Cost	4.0192656%
Weighted Average Maturity	11.301 Years

Hamlin SD LTGO Series 202 | SINGLE PURPOSE | 6/27/2024 | 1:49 PM